



Stewardship  
Development Office

## Diocese of Rockford

555 Colman Center Dr.  
P.O. Box 7044  
Rockford, IL 61125

(815) 399-4300  
Fax: (815) 399-5657

### TO WIRE STOCK AS A DONATION TO THE DIOCESAN STEWARDSHIP APPEAL DIOCESE OF ROCKFORD

**Step One: Complete Donor Information**

To ensure the intent of your gift, please complete the following information.

Donor Name: \_\_\_\_\_

Donor Address: \_\_\_\_\_

City, State, Zip: \_\_\_\_\_

Parish Name: \_\_\_\_\_ City: \_\_\_\_\_

Name of Stock: \_\_\_\_\_ Number of Shares: \_\_\_\_\_

*(Note: If Mutual Fund, please call for separate instructions)*

Firm that currently holds stock shares: \_\_\_\_\_

To my transfer agent:

Please transfer the above stated stock as a charitable contribution to the Catholic  
Diocese of Rockford as listed below:

Donor Signature \_\_\_\_\_ Date \_\_\_\_\_

**Step Two: Please submit this form to your Transfer Agent (Broker):**

Broker Number (DTC): 0141

Mailing Address: Wells Fargo Advisors  
PO Box 6307  
Rockford, IL. 61125

If sending: (FedEx, UPS, DHL)  
6801 Springcreek Rd.  
Rockford, IL. 61114-7420

Phone Number: (815)921-0555

Account name: Diocesan Stewardship  
Catholic Diocese of Rockford (FEIN: 36-0879840)

Account Number: 1990-5622 Rep# 7B2C

**Required Memo Field:** (Type in "Diocesan Stewardship" and Donor's name - must be filled in for  
gifting and tax purposes)

**Step Three: Transfer Agent, please submit a copy via fax or mail to my attention to ensure that the gift is properly identified.**

Thank You,

Sara Marquetti  
Assistant Director