

# Catholic Diocese of Rockford Employment Termination Checklist

\_\_ Collect any keys or parish/diocesan property issued

<ul> <li>Manuals, credit cards, tools, uniforms, security access</li> <li>Computer or security passwords</li> <li>Voice mail codes</li> </ul>
<ul> <li>Unemployment Compensation Separation Report – All Employees</li> <li>E-mail or FAX completed form to Diocese of Rockford Unemployment Office to <a href="mailto:lglenn@rockforddiocese.org">lglenn@rockforddiocese.org</a> or fax to 815.399.5657 (regardless of reason for leaving)</li> <li>Original kept in the personnel file</li> <li>IDES Notice</li> </ul>
<ul><li>Payroll Addition, Change, or Termination Form</li><li>Copy to Payroll Department</li></ul>
<ul> <li>Health Care Plan Extension Request Form</li> <li>Copy to Health Insurance Office (if enrolled in Health Insurance coverage)</li> <li>Original kept in the personnel file</li> </ul>
<ul> <li>Notice to Administrator of Participant Leaving Plan Form (Lay Pension Trust)</li> <li>Copy to employee</li> <li>Copy to the personnel file</li> <li>Original to Lay Pension Trust Office</li> </ul>
Exit Interview completed
Catholic Education Office Employee Separation Form  (School Contracted Employee Only) to be sent to the Education Office
<ul><li>Permanent Employee Personnel File</li><li>All documentation/evaluations from employee personnel file</li></ul>
<ul> <li>Complete the IT Termination Form (if the user has a Diocesan email account or Diocesan network file access)</li> <li>The form can be found on the Diocesan website: <a href="www.rockforddiocese.org/documents">www.rockforddiocese.org/documents</a> under the Human Resources section</li> </ul>
Change Safe Environment role from employee to volunteer in VIRTUS

# Accounting & Data Processing

# Diocese of Rockford

555 Colman Center Dr. P.O. Box 7044 Rockford, IL 61125

(815) 399-4300 Fax: (815) 399-5657

## **MEMO**

To: Parishes, High Schools, and Other Agencies

From: Lori Glenn

Date: March 31, 2022

Re: Recent Unemployment Compensation Changes

Please e-mail or fax a copy of the Unemployment Separation Compensation Report and any resignation letters to the Diocese of Rockford Unemployment Office at <a href="mailto:lglenn@rockforddiocese.org">lglenn@rockforddiocese.org</a> or 815.399.5657. DO NOT SEND TO SEDGWICK DIRECTLY.

#### THIS REPORT IS REQUIRED TO BE FILLED OUT FOR ALL EMPLOYEES THAT LEAVE.

Sedgwick CMS, the third-party administrator for the Diocese of Rockford unemployment claims, requires additional documentation/information for all unemployment claims filed for our group. If requested, please be prepared to provide answers for the following questions based on the reason for separation (Sections A-F below).

#### **Section A: COVID Related**

If the claimant is on a temporary layoff or seeing a reduction in hours due to COVID19, please provide the following information and any relevant documentation:

- COVID Lack of Work
  - Expected return to work date (if applicable):
- COVID Reduction in Hours
  - How many hours were they working previously?
  - How many are they working now?
  - If still working reduced hours, please provide weekly wages for the past 4 weeks (Sunday through Saturday):

#### **Section B: Discharged/Suspended**

If the claimant was discharged or suspended, please provide the following information and any relevant documentation (copies of prior warnings, witness statements, copy of policy violated, signed acknowledgment of receipt, etc.):

- Reason for discharge:
- Description of final incident:
- Date of final incident resulting in termination:
- Date the claimant was notified of the discharge:
- Name and job title of the person that discharged the claimant:

Rev. 3/2022

- How was the claimant notified of the discharge (in-person, by letter, phone, etc.):
- If discharged for poor performance, do you believe the claimant was working to the best of his/her ability?
- If the discharge was due to attendance, provide the date of each occurrence that led to discharge, the type of occurrence for each date (tardy, absent, left early), the reason claimant provided for each occurrence, and whether proper notice was provided for each date.

#### **Section C: Quit**

If the claimant quit, please provide the following information and any documentation:

- Reason claimant provided for quitting:
- Date claimant gave notice of quitting:
- Claimant's intended last date of work:
- Name and job title of the person the quit notice was given to:
- How the quit notice was provided (in-person, writing, phone):
- Were there changes in the claimants' hiring agreement that contributed to the claimant quitting the job?
- Did the claimant take action to avoid quitting?
- Provide copy of resignation letter if available.

## **Section D: Still Working**

If the claimant is still employed, please provide the following information and any relevant documentation:

- Have the employee's hours recently been reduced?
- Who made the request to reduce hours?
- How many hours were he/she working previously and how many are they working now?
- Are you aware of any other circumstances that might cause this employee to file for unemployment benefits (temporary shutdown, time off, loss of other employment, etc.)?
- Has the claimant refused any work? If so, please provide details of the work offered (start date, job title, shift, rate of pay, numbers of hours/week, location, and the reason for refusing the work)

#### Section E: Leave of Absence

If the claimant is on a leave of absence, please provide the following information and any relevant documentation:

- Reason for leave of absence:
- Is it a paid or unpaid leave?
- Start and end date of the leave of absence:
- Expected return to work date:
- Current work restrictions if any:

#### Section F: Reasonable Assurance \*\*

If the claimant is academic personnel, please provide the following information and any relevant documentation:

- Please provide a copy of the contract, letter, or board meeting minutes offering reasonable assurance.
- Last date of the most recent school year or term:

- Start date of the upcoming school year or term:
- The start and end dates of any established and customary seasonal/holiday breaks:
- \*\* (Reasonable assurance means a written agreement by the employer (school dept., educational agency) that the **employee** will perform services in the same or similar capacity during the ensuing academic year, term, or remainder of a term.)

If you have any questions, please don't hesitate to contact me.

Thank you,

Lori Glenn <u>Iglenn@rockforddiocese.org</u> Fax 815-399-5657 815-399-4300 ext. 343



# Diocese of Rockford

# UNEMPLOYMENT COMPENSATION SEPARATION REPORT

Parish/School/Agency		Employee's Name	2	
Address		Address		
City		City/State		
Employee's First Day Worked		Soc. Sec. No.	XX-XX	
Last Day Worked		Job/Position		
Rate of Pay	Accrued Vacation Paid Upon Separation:	\$	For:	Hrs/Days

#### **REASON FOR SEPARATION – CHECK PROPER BOX**

	<b>VOLUNTARY QUIT</b>			DISMISSAL/NON-RENEWAL			OTHER SEPARATION
01	To seek other employment	17		Failed to return from leave of absence	34		Insubordination
02	To accept other employment	19		No show/no call	38		Cash handling violations
03	To get married	20		Violation of Diocesan Policy/Contract	40		Perm. lack of work/R.I.F.
04	To resume home duties	21		Unexcused absence	41		Lay-Off-Temp lack of work
05	To leave area	22		Excessive tardiness	44		Refusal of recall to work
06	To attend school	23		Unauthorized possession of Parish/School/Agency property	47	- 7.	Chronic excusable absenteeism
07	Dissatisfied with job	24		Refusal to obey instructions	48		Not qualified
08	For personal reasons	25		Under influence of alcohol or drugs	49		Unsatisfactory work performance
09	Voluntary retirement	26		Deliberate damage to Parish/School/Agency Property	50		Physical inability
10	Lack of transportation	27		Fighting/ Assault	51		Inability to perform duties
11	Physical condition	28		Unprofessional conduct	52		Currently employed full time
12	Pregnancy	29		Falsified records	53		No record of employee
13	On leave of absence	30		Immoral conduct	54		Not last 30 day employer
14	Reason unknown	31		Willful failure to perform duties	56		Currently employed part time
15	Job abandoned-no call	32		Sleeping on the job	57		Summer/Holiday break period
		33	Г	Other reason (specify below)			

#### **ADDITIONAL COMMENTS** (If you have any questions call Accounting 815-399-4300)

Please explain briefly the FINAL INCIDENT that caused separation of employment & send copies of written warnings issued within past year. If more space needed use reverse side.

Report Prepared by	Title
Phone Number	Date

#### **INSTRUCTIONS:**

- This form MUST be e-mailed or faxed <u>IMMEDIATELY</u> upon termination of employee to: →
- This form must be filled out whenever ANY employee terminates employment at ANY time for ANY reason.

Diocese of Rockford Unemployment Office e-mail: |glenn@rockforddiocese.org

Fax: 815.399.5657



# What Every Worker Should Know About Unemployment Insurance

# **Notice to Employers**

When workers are laid off for a period of seven days or more or are separated from the payroll for any reason, employers are required to provide them with a copy of this publication. If it is not practical to provide copies at the work site, the publication should be mailed to employees' last known address within five calendar days of separation. Enter the firm's name and address in the space below:



The Illinois Department of Employment Security (IDES) administers the unemployment insurance program for the State of Illinois. You are entitled to unemployment insurance benefits while you are unemployed if you meet the legal requirements. Benefits are financed by employer payroll taxes – not by any deductions from your wages.

# Who Qualifies for Unemployment Insurance?

1. To qualify, you must have earned at least \$1,600 during a recent 12-month period (known as the base period) and you must have earned at least \$440 outside of the base period quarter in which your earnings were the highest. If you do not qualify under the standard base period, IDES may use the most recent four completed quarters as an alternate base period.

If your Benefit Year begins:	Your Base Period will be:	Your Alternate Base Period will be:
This Year Between: Jan. 1 and March 31	Last Year Between: Jan. 1 and Sept. 30 and the year before between Oct. 1 and Dec. 31	Last year between: Jan. 1 and Dec. 31
This Year Between: April 1 and June 30	Last Year Between: Jan. 1 and Dec. 31	Last year between: April 1 and Dec. 31 and this year between Jan. 1 and Mar. 31
This Year Between: July 1 and Sept. 30	Last Year Between: April 1 and Dec. 31 and this year between Jan. 1 and March 31	Last year between: July 1 and Dec. 31 and this year between Jan. 1 and June 30
This Year Between: Oct. 1 and Dec. 31	Last Year Between: July 1 and Dec. 31 and this year between Jan. 1 and June 30	Last year between: Oct. 1 and Dec. 31 and this year between Jan. 1 and Sept. 30

If you have been awarded temporary total disability benefits under a workers' compensation act or other similar acts, or if you only have worked within the last few months, your base period may be determined differently.

- 2. Your employer must be subject to the State's unemployment insurance law. Among the types of work not covered are certain agricultural, domestic, railroad and government work, and certain work done for one's family and on commission.
- 3. You must either be entirely out of work or be working less than full-time because full time work is not available. Your earnings must fall below a certain threshold determined at the time you file your claim.
- 4. Your unemployment must be involuntary. You may be disqualified if you:
  - a. quit your job voluntarily without good cause attributable to your employer;
  - b. were discharged for misconduct in connection with your work;
  - c. were discharged for a felony or theft in connection with your work; or
  - d. are out of work because of a labor dispute.

- 5. You must be able and available to work. Benefits are not paid for any period in which you are on vacation, when your principle occupation is that of a student (you may be eligible if you are attending a training course approved by the IDES Director) or while you engage in any other activity that makes you unavailable for work. Benefits are not paid for any day or days on which you are unable to work because of illness, disability, family responsibilities, lack of transportation, etc.
- 6. You must be actively seeking work and willing to accept any suitable job offered. You must keep a log of your job search activities in every week for which you claim benefits. If your eligibility is challenged, you may be required to produce that document.

# **Illinois Employment Service Registration Requirement:**

You must complete registration with Illinois Employment Services at **IllinoisJobLink.com** <u>before</u> unemployment insurance benefits can be paid. Once completing your registration at **IllinoisJobLink.com**, you can create a resume and search for work.

#### **Information Needed to File for Benefits:**

- Your Social Security Number and Name as it appears on your Social Security card;
- Your Driver License / State ID (this will provide your weight, which is required when filing);
- If claiming your spouse or child as a dependent, the Social Security Number, date of birth and name(s) of dependent(s);
- Name, mailing address, phone number, employment dates, and separation reason for all the employers you
  worked for in the last 18 months;
  - ° Wage records (W-2 form, check stubs, etc.) from these employers may be necessary.
- If you worked since Sunday of this week, the gross wages earned this week;
  - ° You must report all gross wages for any work performed, full or part-time;
  - ° Gross means the total amount earned before deductions, not "take home pay", including wages in the form of lodging, meals, merchandise or any other form;
  - Gross wages must be reported the week in which they are earned, not the week in which you receive the wages;
  - If your gross wages earned in any week are less than your weekly benefit amount, you still may be eligible to receive a full or partial benefit payment);
- Records of any pension payments you are receiving (not including Social Security);
- If you are not a United States citizen, your Alien Registration Information;
- If you are a recently separated veteran, the Member 4 Copy of the DD form 214 / 215;
  - ° Other copies of the DD Form 214 / 215 are acceptable, but the Member 4 copy is the most commonly available.
- If you are separated from work as a civilian employee of the federal government, copies of your Standard Form 8 and Personnel Action Form 50.

#### When and Where to File:

File your claim for unemployment insurance benefits during the first week after you have become unemployed. We recommend filing for benefits online at ides.illinois.gov, or you may file in person at a local IDES office. Check our website for office locations.

Please review the **Unemployment Insurance Benefits Handbook** for additional requirements and more detailed information. This and other publications are available online at **ides.illinois.gov**.

If you have additional questions, please call **IDES Claimant Services** at **(800) 244-5631** or **TTY: (866) 488-4016**.

The law provides jail sentences and fines if you attempt to obtain benefits fraudulently by withholding pertinent information or by making false statements with your claim.

IDES is an equal opportunity employer and complies with all state and federal nondiscrimination laws in the administration of its programs. Auxiliary aids and services are available upon request to individuals with disabilities. Contact the manager of the IDES office nearest you or the IDES Equal Opportunity Officer at (312) 793-9290 or TTY: (888) 340-1007.

Note: The information contained in this brochure is subject to change at any time. For the latest information, visit the IDES Web site at www.ides.illinois.gov.

# CATHOLIC DIOCESE OF ROCKFORD Payroll Addition, Change, or Termination

Parish/Agency Name	Employ	vee Addition $\Box$ –	► First Day Wo	orked	_
Parish/Agency Number	Employ	ree Change 🗆 –	Pay Date Eff	ective	_
	Employ	ee Termination 🗆 🖯	Last Day Wo	orked	_
Employee Social Security No Employee File Number					
Employee Name			Date of Birth	1	
Last, First, Middle Initial	(MUST agree with Socia	l Security card)			
Employee Address			Male □	Female $\square$	
City, State, Zip + 4		-	Full	or Part-time □	
GENERAL LEDGER DISTRIBUTION:	Dept. Account #	Per Cent	JOB TITLE		
PAY & TAX INFORMATION: Pay Type:	Pay Frequency:	Federal & State With	nholding: <b>Plea</b>	se Submit W-4 Forms	5
**   Hourly \$per hour/day	Weekly	State Name	(If o	other than Illinois)	
per day rate based on hours*	Bi-Weekly □	Other Locations	Working/Work	ked in the Diocese:	
**   Salary \$per pay	Semi-Monthly □				
based on hours per week*	Monthly				
Annual salary per year or contract year \$	, paid ov	er pay perio	ds, based on _	hours per week.	*
DEDUCTIONS FROM PAY:					
Description Amount p		Limit ச	Pre-Tax	Authorization to hire of	btaine
		\$ \$		from Bishop	
*The hours worked per week are mandat  **All pay rate changes must be approved.			*Approved By:		

The Payroll Office assumes the responsibility only for the accuracy of processing the data received.



# Diocese of Rockford

555 Colman Center Dr. P.O. Box 7044 Rockford, IL 61125

(815) 399-4300 Fax: (815) 997-5225

# **Health Care Plan Extension Request**

(This Form Expires June 30, 2025)

Employee Name	Soc. Sec. No.	
Employing Unit Name/#	City	
Last, Full-Time Day Worked	Teacher: Y N N	
and ending and responsible to my former employer for the each month for which I request coverage, and	inder the Diocese of Rockford Health Care Plan beginning (a maximum of three months). I understand that I e full payment of premiums as indicated below prior to distinct the that failure to make payment will terminate my iod allows time for me, the employee, to obtain other	
office for details. You and your dependent	ertible to an individual policy. Contact the health insurants must apply for individual life insurance under this within 31 days after the date your employment terminate	life
I am transferring to another Diocesan entity	v. New Location (if known):	
I elect <b>not</b> to continue health care coverage		
_	service with the Diocese of Rockford and am at least ag	se 62
	service with the biocese of notitiona and an at least ag	,0 02
Employee Signature	Date	
Employer/Supervisor's Signature	Date	
Rates are subject to change without prior not	ice. Current rates are as follows:	
Type of Coverage	Monthly Rate	
Individual Coverage	\$ 1,000 per month	
Ind. & Family Coverage	\$ 1,800 per month	
	g and signing this form, give it to your employer.	
Instructions to employer: Sign and return	to the Diocese via email, fax or mail to:	

# Diocese of Rockford



555 Colman Center Drive P.O. Box 7044 Rockford, Illinois 61125

(815) 399-4300 Fax: (815) 399-5657

# Notice to Administrator of Participant Leaving Plan

Name of Employee Leaving Plan_		
Address		
Street	City	Zip
Social Security Number	Date of Birth	
Date of Employment	Date of Termination	
Reason for Leaving Plan:		
☐ Termination of Employn	nent	
☐ Retirement		
☐ Disability		
☐ Death (attach copy of De	ath Certificate)	
☐ Part time – no longer eli	gible	
Beneficiary(ies) Information:		
Name	Address	
(Form not vali	d unless signed by employee and a	employer)
Signature of Employee		_ Date
Signature of Employer		_ Date

Please return original to Lay Pension Trust Office at address above

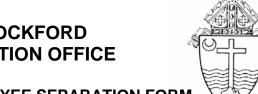


# **Catholic Diocese of Rockford**

# **EXIT INTERVIEW**

Name:	Location:				
Supervisor:					
Reason for leaving:					
Forwarding Address:					
Forwarding Phone:		Terminati	ion Date:		
When you accepted employment w			vhat was it about t	the job that in	terested
If you are leaving for another job:  a. Type of company: b. Type of work: c. What does this new	w position offer tha	nt the Dioce	ese of Rockford did		
Do you feel that your abilities were Almost Always How was your workload? Too busy Bust Please rate the following aspects or	Usually	Sometime	s Rarely	Varie	d
	EXCELLENT	GOOD	FAIR	POOR	
Wage/Salary					
Benefits					
Training & Development					
Physical Working Conditions					
Company Policies					
Performance Appraisals					
Type of Work					
Quality of supervision					
Personal Recognition					
Advancement Opportunities					
Overall					
Please explain areas that you feel a	re "fair" or "poor"				
What did you like most about your	job at Rockford Die	ocese?			
What did you like least about your	job at Rockford Dic	ocese?			
Employee Signature:			Date:		
Supervisor Signature:			Date:		

# DIOCESE OF ROCKFORD CATHOLIC EDUCATION OFFICE



# **CONTRACTED SCHOOL EMPLOYEE SEPARATION FORM**

NAME	<u> </u>			_			
	Last	First	Initial	Maiden			
ADDR	ESS						
		Cit	ty	Zip			
SCHC	OOL						
		Parish		City			
GRAD	DE LEVEL SU	JBJECT AREA					
SOC.	SEC.#	MARITAL STATU	JS				
REAS 1.	ON FOR SEPARATION Employee has signed contra	ct with another Parish/School:	Yes _	No			
	If employee is transferring to the following:	another Parish/School within the	he Rockford [	Diocese please complete			
	PARISH/SCHOOL						
	CITY						
	POSITION:						
2.	Employee is separating employment for one of the following reasons: (See other side for clarification of terms)						
	Resignation Non	-Renewal Dismissal		Position Closed			
	EXPLAIN						
	Other Information						
	Date of Initial Employment _	Date of Se	eparation				
	Current Annual Salary						
Emplo	yee Signature		Date				
	ABOVE INFORMATION IS O	CORRECT TO BEST OF MY KI	NOWLEDGE				
Admin	sistrator Signature		Date				

#### CLARIFICATION OF ITEMS ON FORM

Reason for Separation from Employment:

Separation is a general term used to indicate cessation of an employment relationship by either party for any reason.

It is important to indicate in this item the proper and appropriate reason for the separation. Only ONE reason should be indicated.

In space provided on front side, the reason for separation should be supported by short statements of fact.

USE THIS TERM TO INDICATE:

Resignation Employee chooses not to return to this position for next contract year.

Dismissal Employer terminates employment FOR CAUSE during term of contract.

Non-Renewal Employer decides not to offer contract for next contract year.

Position Closed Discontinuance of position due to curtailing of services, declining enrollment,

merge/consolidation or closing of school.